

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 22, 2001

REGISTRATION NO.: 24010 BOOK: 85 PAGE: 273
BONDS ISSUED BY: Pilot Grove C-4 School District
AMOUNT OF ISSUE: \$1,590,000.00 COUNTY: of Cooper
DATE OF ISSUE: May 24, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities, including, the construction, remodeling, equipping and furnishing of nine additional classrooms, a new vocational agriculture shop and a new kitchen/commons area; to acquire facilities currently under lease with the Missouri Association of Rural Education; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 55,000.00	03/01/2003
3.700%	60,000.00	03/01/2004
3.800%	60,000.00	03/01/2005
3.900%	65,000.00	03/01/2006
4.000%	65,000.00	03/01/2007
4.100%	70,000.00	03/01/2008
4.300%	70,000.00	03/01/2009
4.400%	75,000.00	03/01/2010
4.500%	75,000.00	03/01/2011
4.650%	80,000.00	03/01/2012
4.750%	85,000.00	03/01/2013
4.850%	90,000.00	03/01/2014
4.950%	90,000.00	03/01/2015
5.000%	95,000.00	03/01/2016
	100,000.00	03/01/2017 *
	105,000.00	03/01/2018 *
	110,000.00	03/01/2019 *
	115,000.00	03/01/2020 *
	125,000.00	03/01/2021 *
5.200%	555,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 through March 1, 2016 may be called on and after March 1, 2006 (without premium). Bonds maturing on March 1, 2021 may be redeemed on and after March 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,566,955.00
INTEREST RATE: 5.0368%
ASSESSED VALUATION: \$11,618,870
INDEBTEDNESS: (Including this issue) \$1,590,000
NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...356; No...196
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable